

CREATING A FAMILY LEGACY



Presented by Terry R. Treudt, President
Sum Total Financial Management, Inc.

This Presentation will demonstrate the most effective ways of leaving a Loving Legacy for your Family. You will learn how wealth transfers through leveraging that can create Family Legacy opportunities for current and future generations.

Wednesday, July 15, 2020

5:00 PM to 6:00 PM Presentation and Questions/Answers

*Please join us for this important topic!
Reservations are required.*

Elderwerks  

To RSVP

847-462-0885 | Events@Elderwerks.org

We will email you the webinar access information prior to the date of the event.

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